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Expression of Interest for Mining Sample Proposal

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Jeanine and Paul Dubois Cheval Sauvage Ranch P.O. Box 102 Gerlach, NV 89412

Dear Mr. and Ms. Dubois,

Our geologists are actively seeking new properties for mineral extraction, and we believe the northwest corner of Cheval Sauvage Ranch holds great promise as a source of lithium.

Please find enclosed our Expression of Interest for Mineral Exploration and Exploitation on Cheval Sauvage Ranch.

We are excited to offer you a ten-year lease for a very small part of your property, only six square miles in the northwest corner.

Verdantia Mining Corporation is an established, reputable company that currently operates six mines in the United States. We'd like to partner with you in hopes of mutually profiting from a seventh mine.

Please review details on the enclosed pages and let's meet up soon to discuss this exciting opportunity.

Sincerely,

Jeremy Finn Leasing Agent Verdantia Mining Corporation 505-555-5556 jfinn@VerdantiaMining.com www.VerdantiaMining.com



Expression of Interest for Mineral Exploration and Exploitation on Cheval Sauvage Ranch

Prepared for:

Jeanine Dubois Cheval Sauvage Ranch

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Verdantia Mining Corporation wishes to lease mineral rights in the northwest corner of the Cheval Sauvage Ranch property.

As the ranch spans nearly 25,000 acres, this should not impact ranch activities and will be of substantial financial benefit to the property owners.

Verdantia Mining Corporation currently operates mines in Nevada, Colorado, and New Mexico, and is known for its responsible mining operations and its profitability.





The following describes the geographic area of the acreage Verdantia Mining Corporation is interested in exploring.

Location

Location: Northwest corner of the Cheval Sauvage Ranch, 6 square miles, extending from the northwest boundary corner along property border three miles to the east and two miles to the south and forming a square containing 3840 acres.

GPS Coordinates: See map for exact GPS coordinates.

Map and Directions

Mapping URL: www.VerdantiaMining.com/cheval_sauvage_ranch

We can access this corner of the property without disturbing any other regions of the ranch.



Verdantia Mining Corporation has formed strategic partnerships with the following companies and organizations. Leveraging our relationships with these parties will ensure that the result of the mineral exploration project is more successful by providing us with the resources we need to efficiently explore, identify, and exploit minerals on the Cheval Sauvage Ranch property.

Internal Resources

- Four full-time geologists with expertise in mineral ores and mineral-bearing brine
- Eight field personnel to assist geologists, handle equipment, and perform physical tasks such as extracting and transporting core samples
- Laboratory facility in Carson City staffed with personnel to analyze samples
- Crews and supervisors experienced in constructing and managing mine facilities during the extraction process
- Company-owned trucks and drilling machines

External Resources

- Secured loans from reputable sources
- Heavy equipment rental companies
- Customers that have expressed interest in purchasing specific minerals and metals, especially lithium
- Transportation companies experienced in working with mining sites
- Chemical manufacturers eager to supply us with chemicals we need to extract lithium

Summary

Verdantia Mining Corporation is a reputable organization with a professional staff, ongoing relationships with a variety of partners and suppliers, and a growing list of manufacturing customers who are eager to purchase our refined products.



Exploration of new areas is an exciting part of the mining business. Verdantia Mining Corporation is a modern prospector in this field.

Reasons for Exploration

Verdantia Mining Corporation is in the business of finding and extracting minerals. We believe the Cheval Sauvage Ranch may contain a substantial deposit of lithium, a valuable mineral used in pharmaceutical products and in energy storage (batteries).

Areas to Be Explored

Verdantia Mining Corporation wishes to explore the northwest corner of the Verdantia Mining Corporation, 6 square miles, extending from the northwest boundary corner along property border three miles to the east and two miles to the south and forming a square containing 3840 acres.

Exploration Personnel

Exploration personnel will consist of small teams under the direction of Senior Geologists Rachel Finistair and Evan Zapata.

Exploration Methodology

The exploration teams will drill and extract a number of core samples for further study.

Time Frame

The exploration team will drill and remove core samples for approximately 90 days. As core samples are studied offsite, the team may receive instructions to return to specific positions and remove samples from deeper layers of earth. Verdantia Mining Corporation will notify property owners prior to beginning the exploration process.

Exploration Results

Verdantia Mining Corporation's geologists will examine and test core samples in a laboratory in Carson City to discover the concentration of lithium and other valuable minerals.

Next Steps

If lithium or other valuable minerals are present in sufficient quantities, Verdantia Mining Corporation will construct an extraction facility on the property, which will consist of a production building, living quarters for a small mine crew, and several evaporation ponds.





Mining is a commercially valuable and much needed industry in the United States. A wide variety of minerals is used every day to produce thousands of products around the world. Minerals are used in nearly every field, with uses including but not limited to pharmaceuticals, cosmetics, building materials, paints, explosives, and energy storage. You might say the economy of the United States (and many other countries) depends largely on the availability of minerals.

Extraction of minerals can be accomplished responsibly and all traces of mining removed after production is terminated. Verdantia Mining Corporation is proud of its record as a conscientious mining company that values its relationships with property owners and local communities in the areas where its mines are located.

In the case of Cheval Sauvage Ranch, we are most interested in the possibility of finding a substantial deposit that contains lithium, a metal in great demand now and for years to come. Here's a little more information about lithium mining:

- Lithium is a metal found in various types of minerals, including hectorite, petalite, lepidolite, and spodumene. Lithium can also be found in subsurface brines.
- Extraction techniques for lithium involve crushing ore and/or pumping brine into evaporation ponds and then using a variety of techniques to separate the lithium from other undesirable minerals. These techniques may include crushing and heating ores, mixing with a variety of chemicals, and milling into fine powder for transport.

The details of all these processes are proprietary information.

If the primary source of lithium turns out to be subsurface brine, Verdantia Mining Corporation may also recover boron and magnesium in quantities that would be profitable to sell.

Summary

Mining is a vital and profitable industry that we would like to bring to one corner of Cheval Sauvage Ranch.

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