



PROPOSAL KIT SAMPLE

Insurance Coverage Services Sample Proposal

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Cover Letter, Title Page, Cost Summary, Coverage, Services Provided, Experts, Policies

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Read this article for more help - [How to Write an Insurance Business Proposal](#)

September 10, 20xx

Dr. Loyd Foster
Senior Partner
New U Therapy Clinic
1313 E. Baker Street, Suite 300
Burlington, WA 98233

Dear Dr. Foster,

I enjoyed meeting you and your partners last week at your clinic offices.

Enclosed please find a statement of and cost summary for the insurance coverage we recommend, tailored for your specific needs, as well as some general information about our services and team members.

We look forward to working with you.

Sincerely,

Mike Yamashiro
Northwest Business Representative
WWA Insurance Inc.
555-555-5555
mike@WWA-Insurance.com
WWA-Insurance.com



WWW Insurance, Inc.
304 1st Avenue
Suite #404
Burlington, WA 98233

(PH) 555-555-5555
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www.WWA-Insurance.com

September 10, 20xx

Business Insurance Coverage

Prepared for: Dr. Loyd Foster
Senior Partner

Prepared by: Mike Yamashiro
Northwest Business Representative

<Description>

WWA Insurance offers insurance for businesses and professional services to respond to your insurance needs.

Enclosed please find a statement of and cost summary for the insurance coverage we recommend, tailored for your specific needs, as well as some general information about our services and team members.



www.WWA-Insurance.com

Proposal Number: 543-41A

Coverage

After touring your business offices at 1313 E. Baker Street, Suite 300, and reviewing your insurance needs, this is the coverage we recommend for your business:

Liability Insurance

As you know, psychologists and therapists are at high risk for lawsuits. Therefore, we recommend a \$4 million dollar aggregate liability policy for your firm.

Property and Casualty Insurance

We can combine property and casualty insurance in a policy to insure your leased offices and their contents against damage due to weather, negligence by the building owner or other tenants, your clients, or your employees. We recommend a \$750,000 policy for your business.

Life and Disability Insurance

We recommend that you insure each of your partners with \$1 million of life and disability insurance.

See the Cost Summary page for prices for this coverage.



Policies

WWA Insurance offers the following types of insurance for businesses.

Liability Insurance

This provides coverage in the event that your company or one of your employees is sued for negligence.

Casualty Insurance

This provides coverage in the case of damage or loss to your business caused by property damage, employee theft, terrorism or other crimes.

Property Insurance

This provides coverage in the case of damage to your place of business. All contents at that location are included under the policy. Property insurance can be customized to include flood insurance, earthquake coverage, wind damage and other potential threats.

Life and Disability Insurance

This protects the business in the event that one of your key employees dies or becomes disabled.

Business Interruption Insurance

This covers your losses in the event that your normal business is unable to operate due to a disaster beyond your control.



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